



Intellabridge Technology Corporation

Corporate Presentation
November 2021

CSE: KASH OTCQB: KASHF FRA: 98AA

Forward Looking Information

Certain statements contained in this Investor Presentation constitute forward-looking information or forward-looking statements (collectively, “forward-looking statements”) within the meaning of applicable Canadian and United States securities laws. Forward-looking statements include statements concerning the Company’s current expectations, estimates, projections, assumptions and beliefs. All statements other than statements of historical facts contained in this Investor Presentation are forward looking statements. These statements involve known and unknown risks, uncertainties and other important factors that may cause the Company’s actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. We have based the forward-looking statements largely on our current expectations, estimates, assumptions and projections about future events and financial trends that we believe, as of the date of such statements, may affect our business, financial condition and results of operations. Such expectations, estimates, assumptions, and projections, many of which are beyond our control, include, but are not limited to: projections of future financial and operational performance; statements with respect to future events or future performance; anticipated operating costs and revenue; estimates of capital expenditures; and future demand for and prices of digital currencies. Forward-looking information is necessarily based on estimates and assumptions that are inherently subject to known and unknown risks, uncertainties and other factors, many of which are beyond our ability to control, that may cause our actual results, level of activity, performance or achievements to be materially different from those expressed or implied by such forward-looking information. Such factors include, without limitation: digital currencies demand and price volatility; risks and uncertainties associated with the digital currency industry; adapting to technological change, new products and standards; increased competition that adversely affects business; additional competition from new or existing technologies that adversely affect business; continued growth in key markets; the effectiveness and efficiency of advertising and promotional activities; political, economic, regulatory and other uncertainties in respect of digital currencies; that the Company’s software products and/or services may contain undetected errors or “bugs”, vulnerabilities or defects; damage or failure of our information technology; cybersecurity risks associated with data security and hacking; risks associated with potential violations of applicable privacy laws; fraud; risks resulting from interruptions or delays from third-party processors and service providers upon which we rely; risks associated with any continued sales growth; the on-going COVID-19 global pandemic, including the rapidly evolving reaction of governments, private sector participants and the public to the pandemic and/or the associated economic impact of that pandemic and the reaction to it that have impacted our operations and plans and will continue to impact our operations and plans for a period of time that remains uncertain; risks related to compliance with laws and regulations and the effect of changes in law and regulatory environment; fluctuations in foreign currency exchange rates; ability to obtain additional financing; loss of key personnel and our inability to attract and retain qualified personnel; potential losses, liabilities and damages related to our business which are uninsured or uninsurable; risks associated with litigation or dispute resolution; volatility of global financial conditions; taxation, including changes in tax laws and interpretation of tax laws; as well as other risks, uncertainties and other factors, including, without limitation, those referred to in the Company’s annual information and elsewhere herein. Although we have attempted to identify important factors that could cause actual results to differ materially from those contained in the forward-looking statements, there may be other factors that cause actual results to differ materially from those which are anticipated, estimated, or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. Readers are cautioned not to place undue reliance on the forward-looking statements or the assumptions on which the Company’s forward-looking statements are based. Readers are further cautioned that the foregoing list of risks and assumptions is not exhaustive and prospective investors should consult the more complete discussion of the Company’s business, financial condition and prospects that is included in this Investor Presentation. The forward-looking statements reflect current expectations regarding future events and operations and speak only as of the date of this Investor Presentation. The Company assumes no obligation to update publicly or otherwise revise any forward-looking statements to reflect actual results, changes in assumptions or changes in other factors affecting forward-looking statements, except to the extent required by applicable securities laws. If the Company does update one or more forward-looking statements, no inference should be drawn that the Company will make additional updates with respect to those or other forward-looking statements. The forward-looking statements contained in this Investor Presentation are expressly qualified in their entirety by the foregoing cautionary statements and those made in our other filings with applicable securities regulators in Canada and the United States.

About Intellabridge

Intellabridge Technology Corporation is a publicly-traded company headquartered in Vancouver, Canada, and listed on the Canadian Securities Exchange (KASH), Frankfurt Exchange (98AA) and the OTCQB (KASHF).

We are a blockchain technology company dedicated to bringing decentralized financial solutions to financial markets, by leveraging blockchain protocols that support stable programmable payments and open financial infrastructure development.

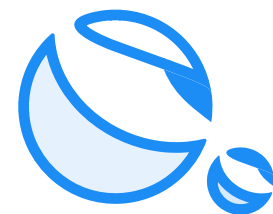
Our Mission

*To make it easy to save,
spend, and send universally
with decentralized cash*

Hybrid banking solution



The benefits of DeFi + the benefits of Card Networks
in a traditional banking user experience



CHECKING

Payments and **remittance** solution with
real-time low-cost settlement



SAVINGS

High-interest savings accounts
leveraging new DeFi money markets.



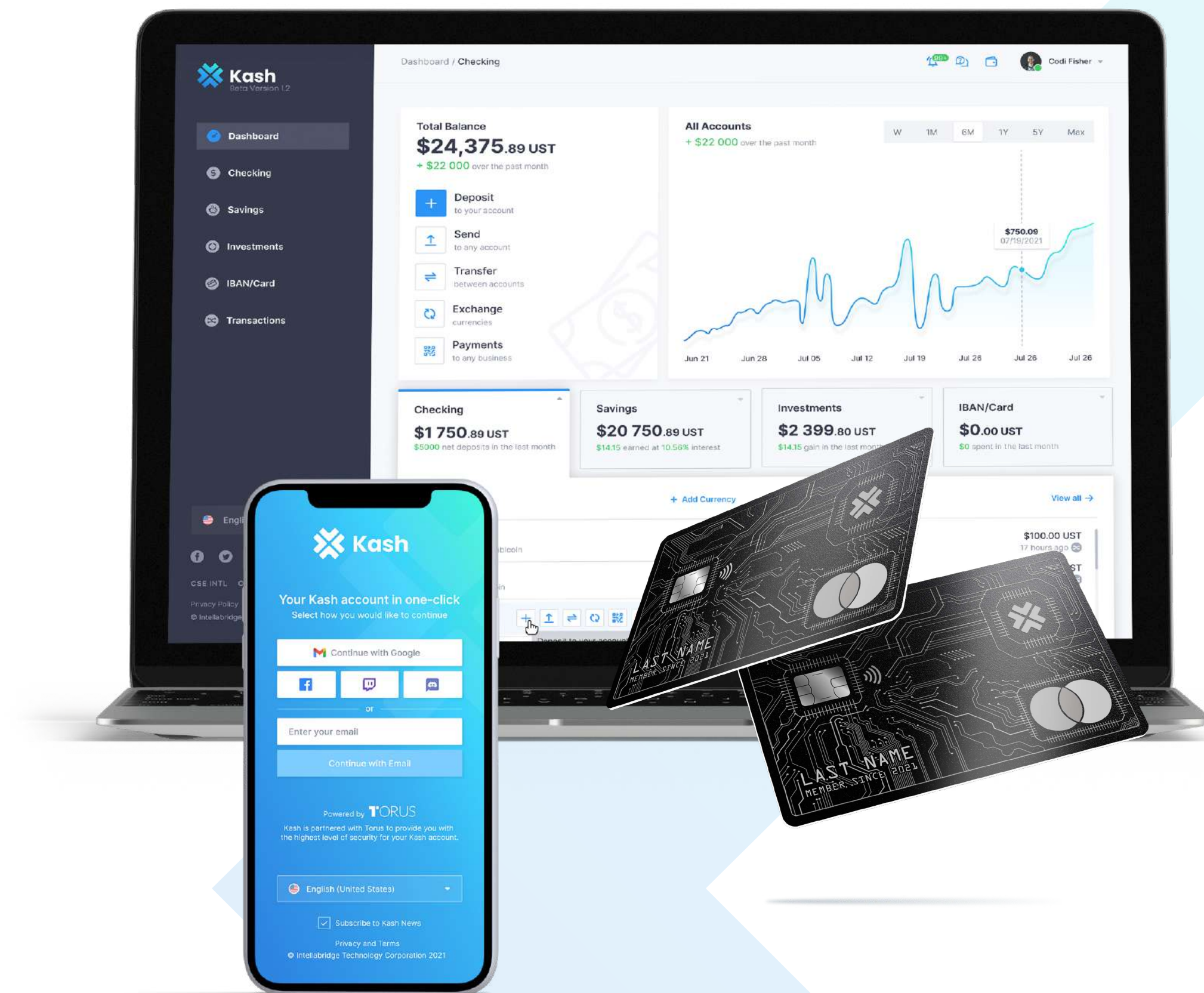
INVESTMENTS

Tokenized assets to improve accessibility
to global financial markets

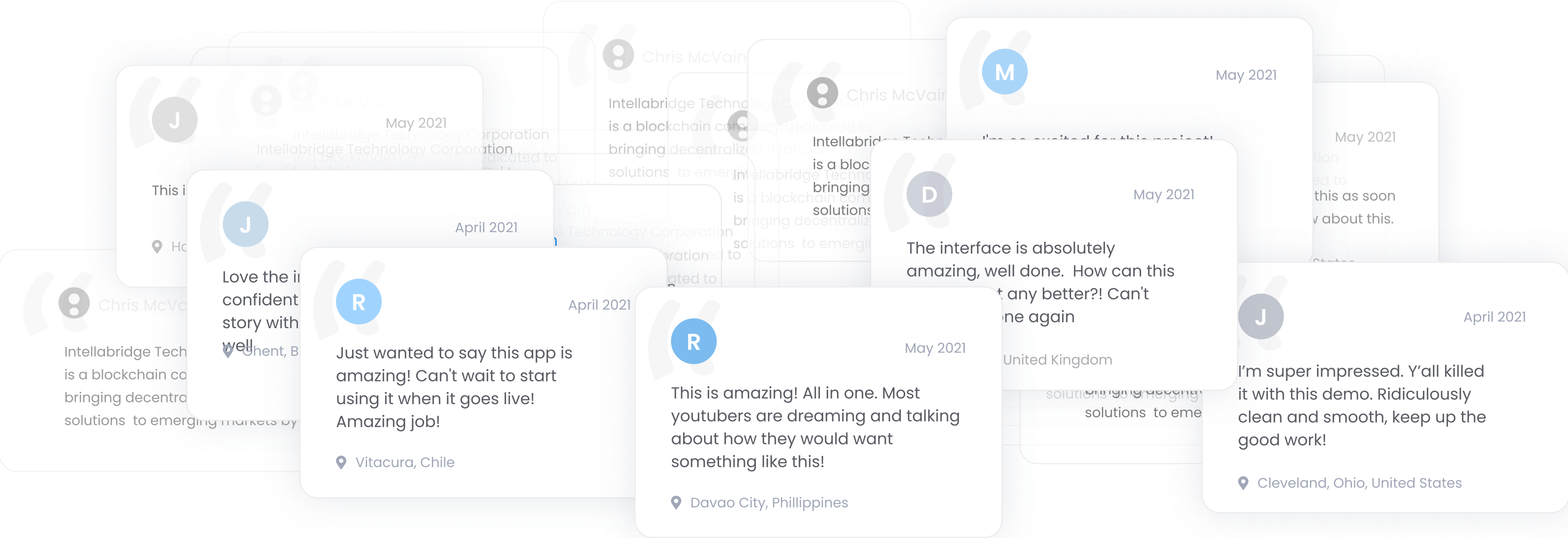


CARDS

Debit cards for payment at millions of
locations worldwide



Customers



80,000+

Customers

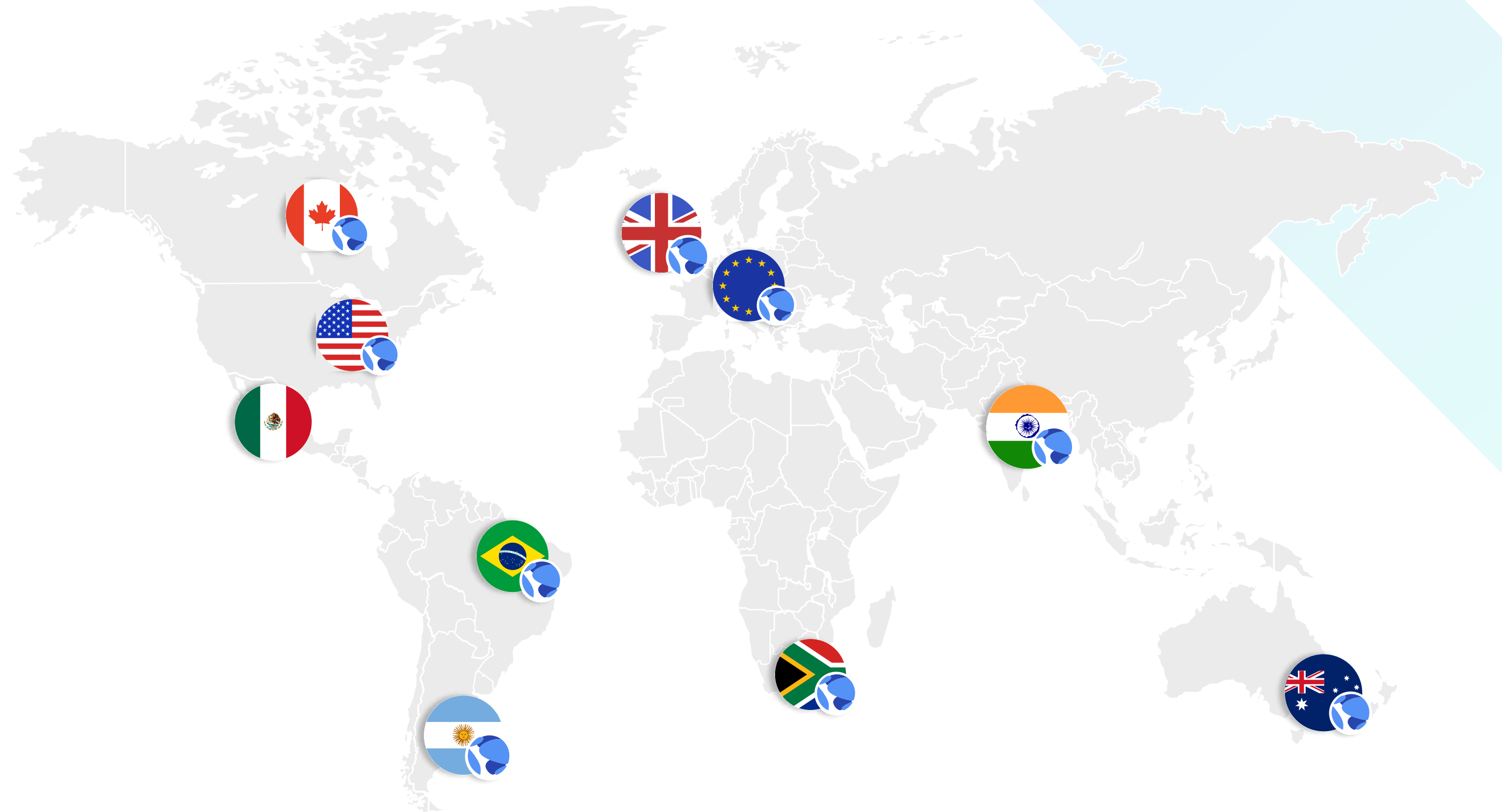
25%+

Monthly Growth Rate

Checking Account

A faster and cheaper way to send money and make global payments

Our multi-currency accounts which integrate both stablecoins and fiat currencies provide customers with the fastest and lowest cost financial rails for transfers, payments and remittance markets.

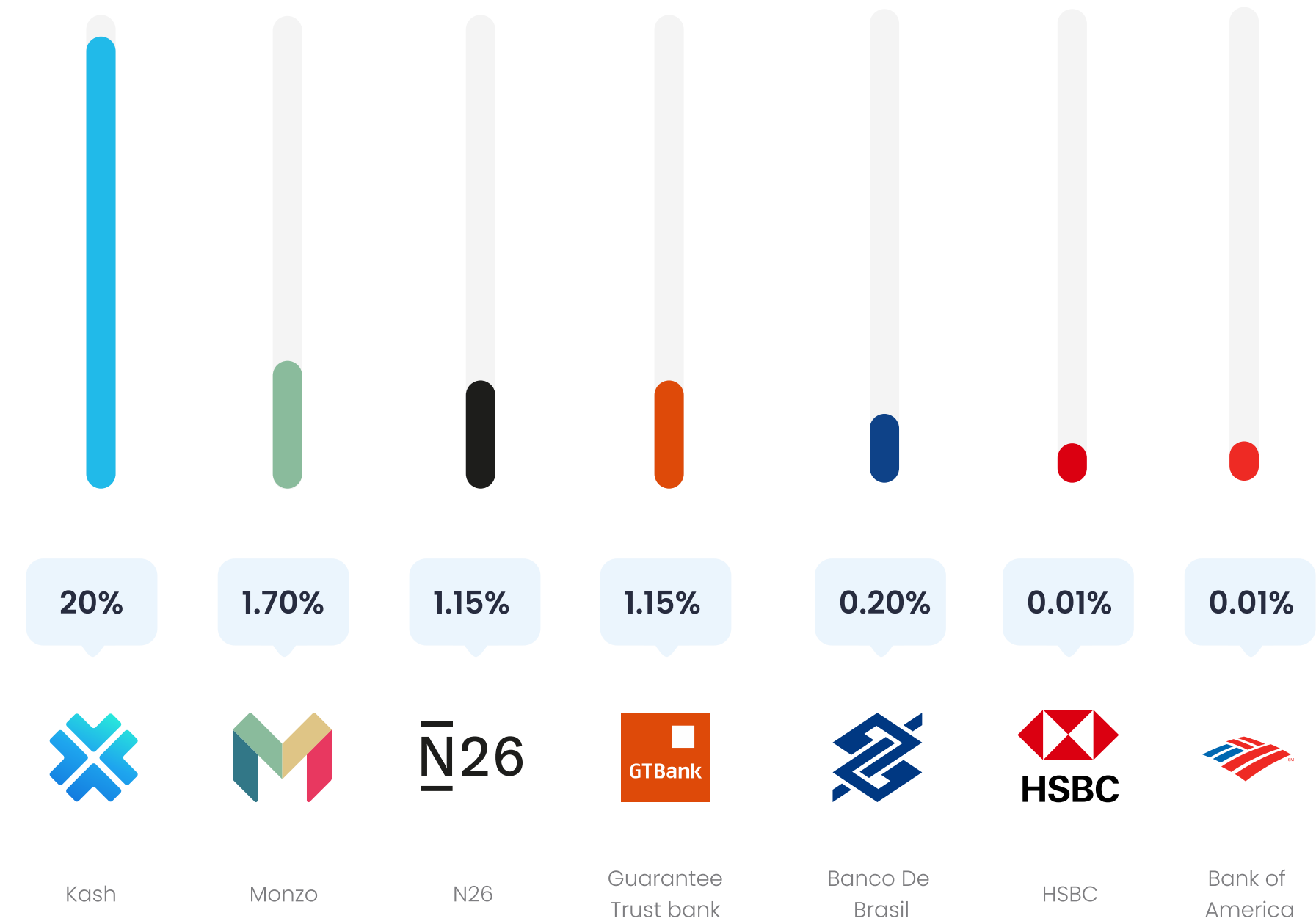


Savings Account

➤ **Fixed Income** savings account earning a stable 20% interest annually.

➤ **Insurance** options to protect accounts from cybersecurity risks and market volatility.

Powered by  Anchor Protocol



Investment Account

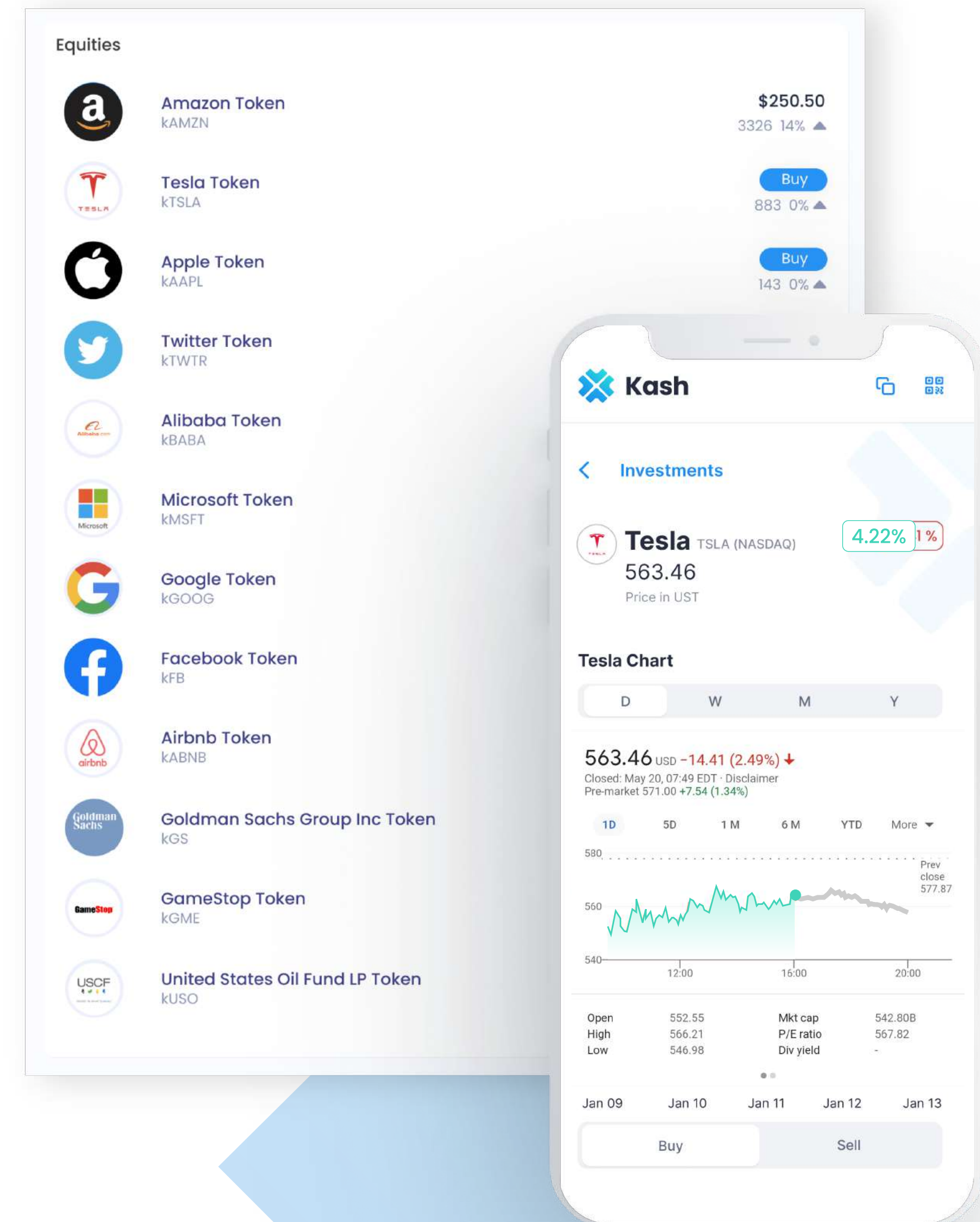
Improved access to investment opportunities globally

The Kash Investment account offers tokenized traditional financial assets such as stocks, bonds, and investment funds, as well as physical assets, such as commodities, precious metals, and other illiquid assets.

Designed to reduce friction between geographical boundaries and eliminate the costs associated with intermediaries, as well as to improve asset liquidity, efficiency and accessibility through fractional ownership.

Available globally except United States, Canada and Europe

Powered by  Mirror Protocol



Card Services

The easy way to spend your stablecoins

Kash Card Services is expected to offer customers a seamless mobile payment experience with physical and virtual multi-currency debit cards that offer a global payment solution, ATM withdrawals, Apple and Google Pay, lower transaction fees and instant settlement.

Fully licensed and compliant for major global card schemes.



Kash Treasury for business

Certificate of Deposit Accounts

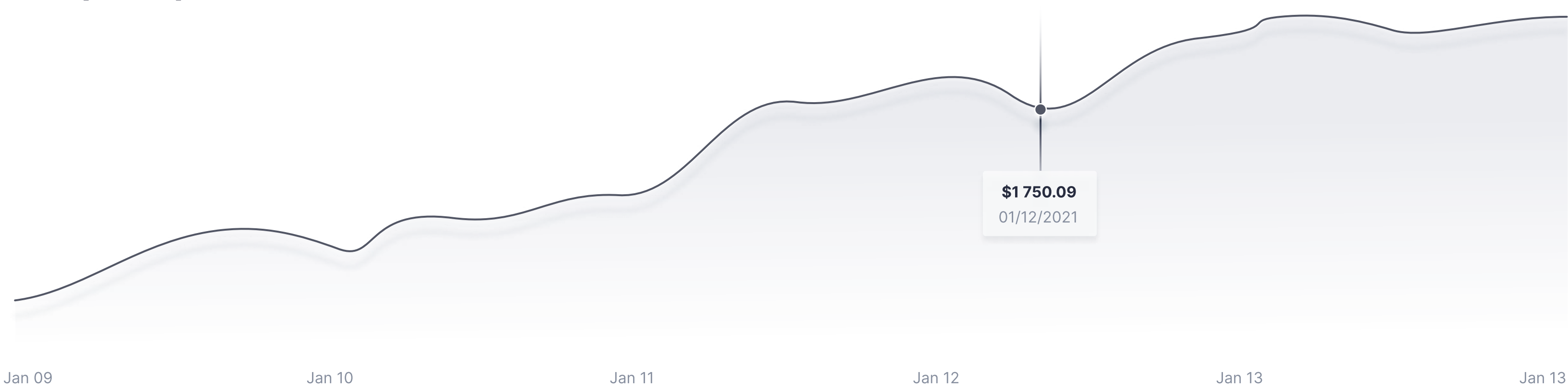
Kash Treasury Accounts offer stable Certificate of Deposits (CDs) based on UST, a digital dollar stablecoin, deposited in the Anchor Protocol to generate a secure and stable high-yield interest rate of 10%.

Minimum Opening Deposit: \$100,000
Available Terms: 6, 12, 18, 24, 36 month CD
Annual percentage yield (APY): 9.45% - 11.25%
Additional deposits allowed? Yes
Early withdrawal penalty? None



Account Statement

Total Balance
\$51,719,020.47

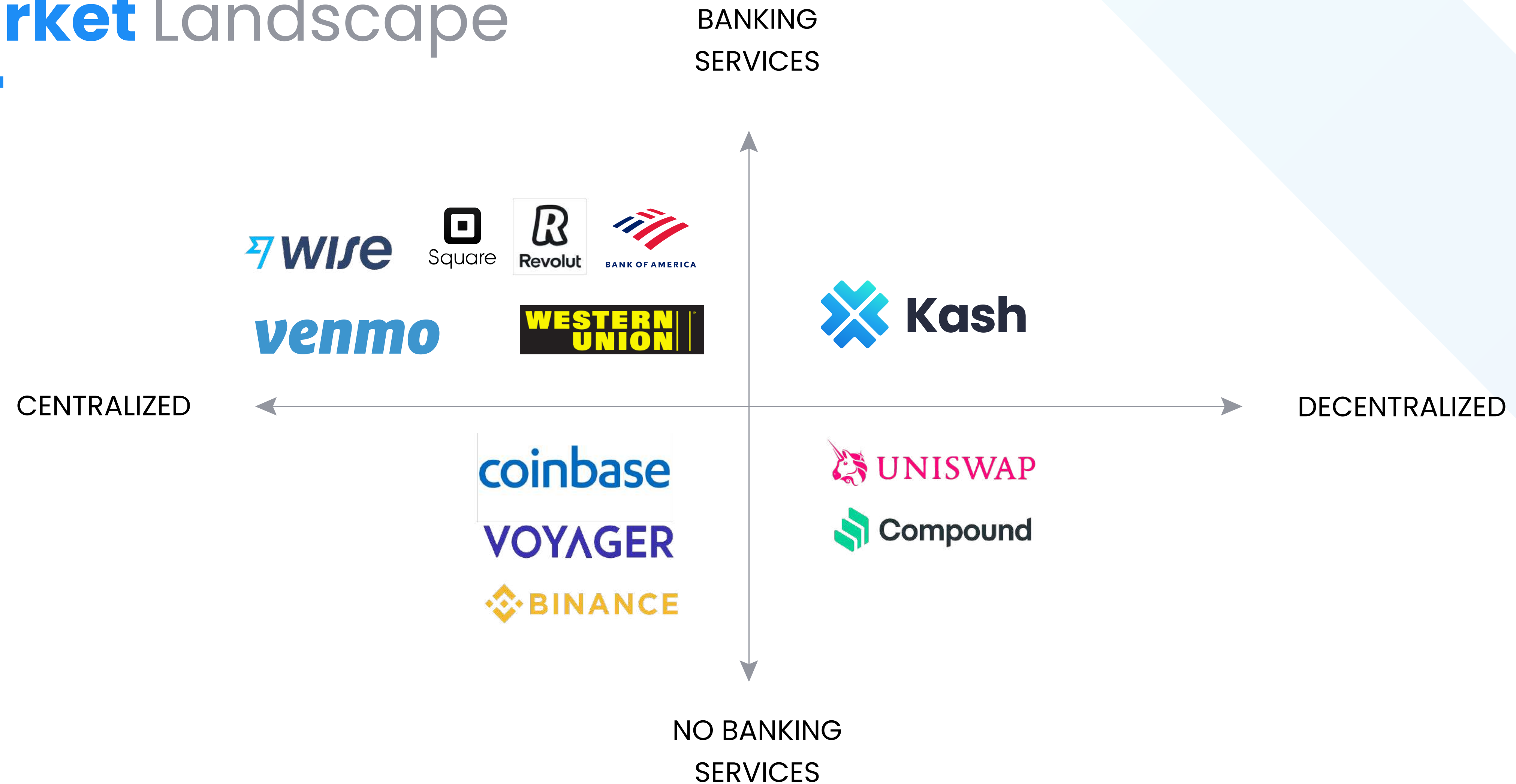


Earning interest
\$6,442,955.23

Transfers in
\$112,500,000.00

Transfers out
\$60,780,979.53

Market Landscape



Go to Market Strategy

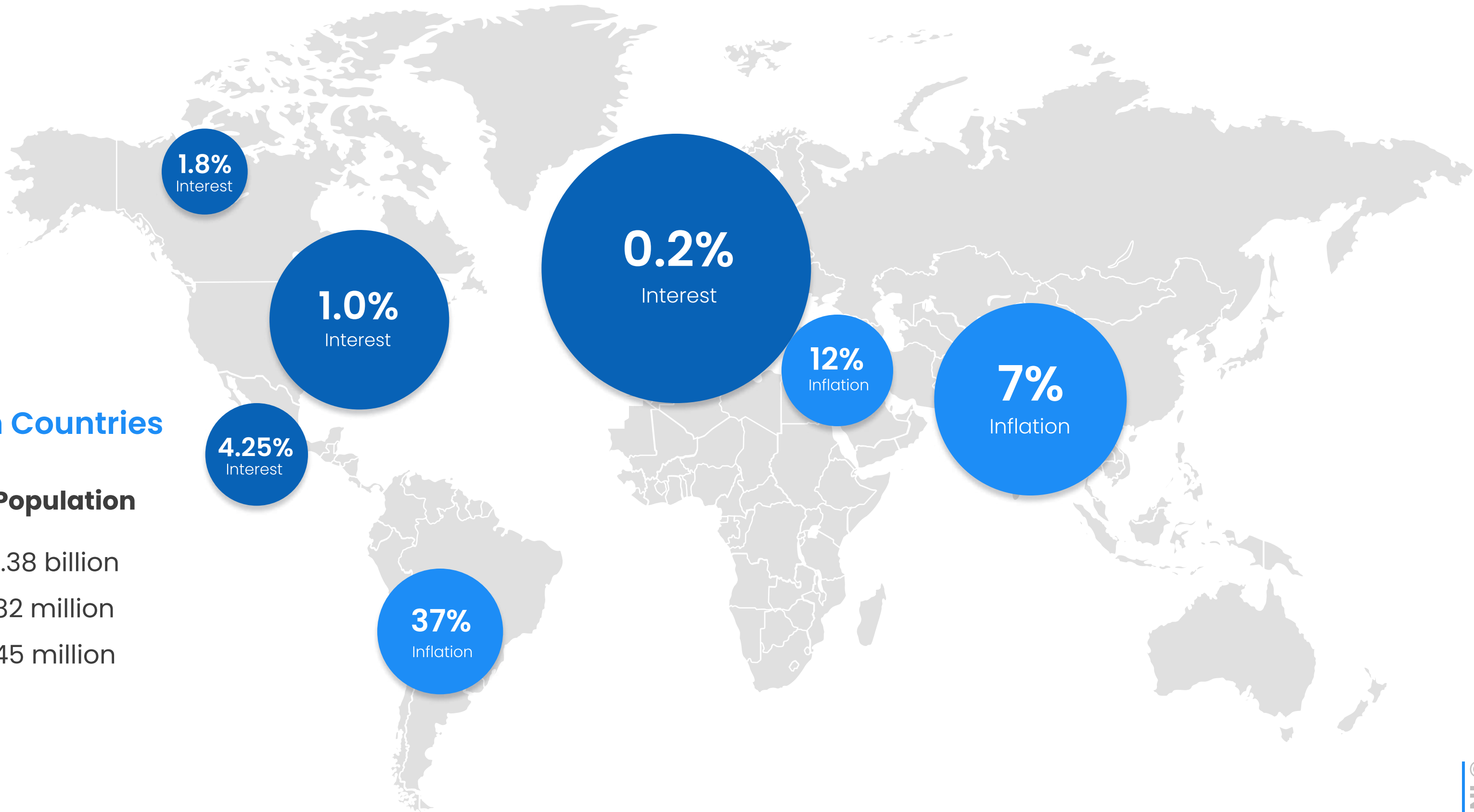
Targeting global markets with a focus on developed markets with low savings rates and emerging markets with high inflation rates.

● Low Interest Countries

Country	Population
Europe	746 million
United States	328 million
Mexico	127.6 million
Canada	37 million

● High Inflation Countries

Country	Population
India	1.38 billion
Turkey	82 million
Argentina	45 million

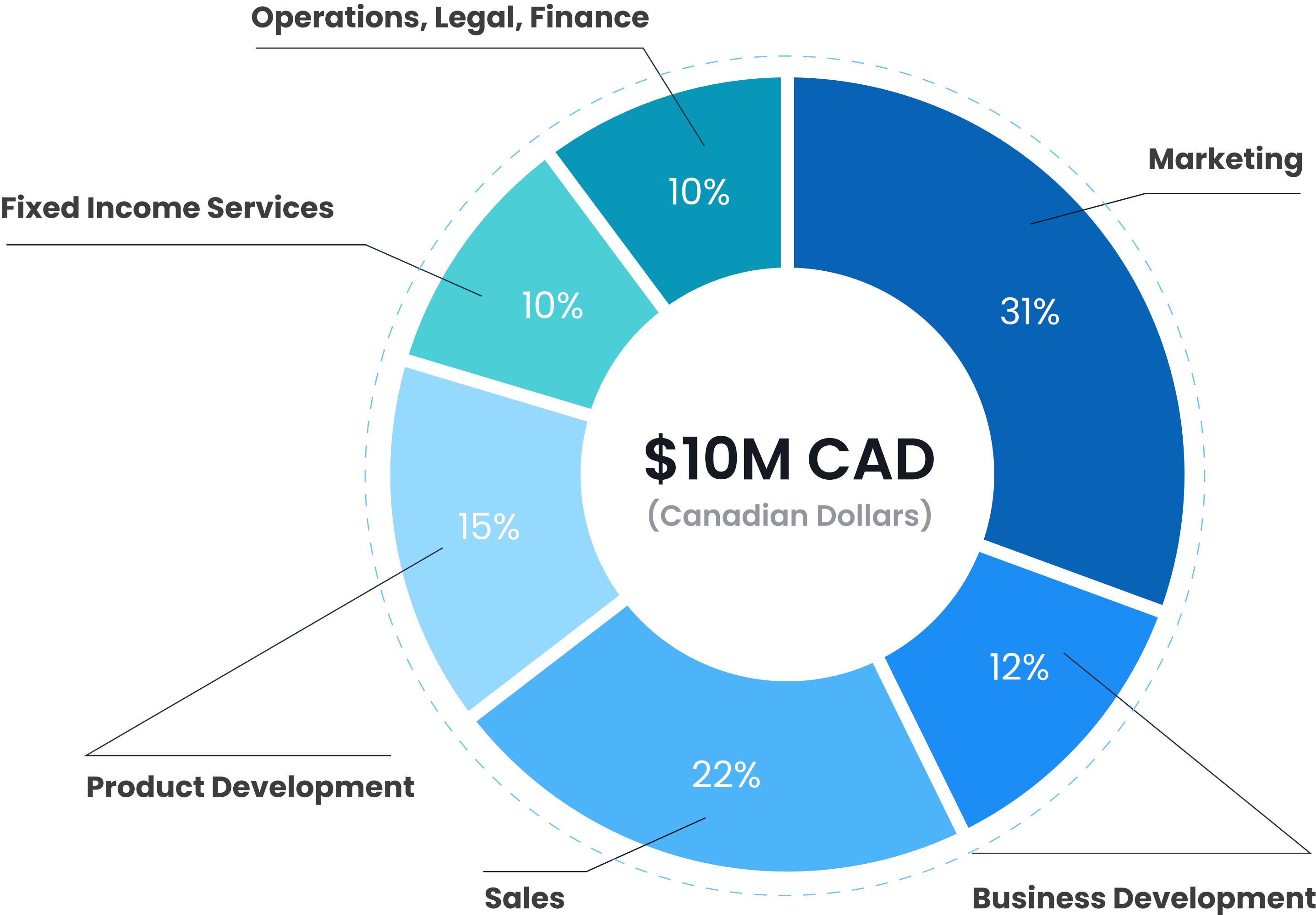


Use of Funds

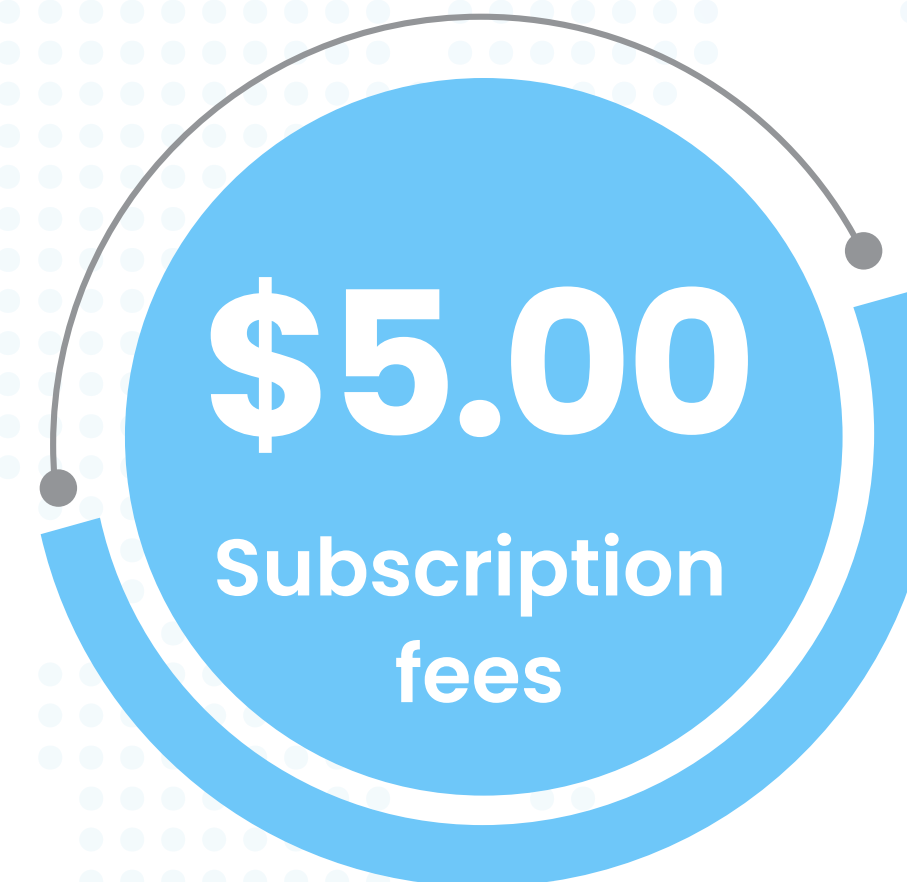
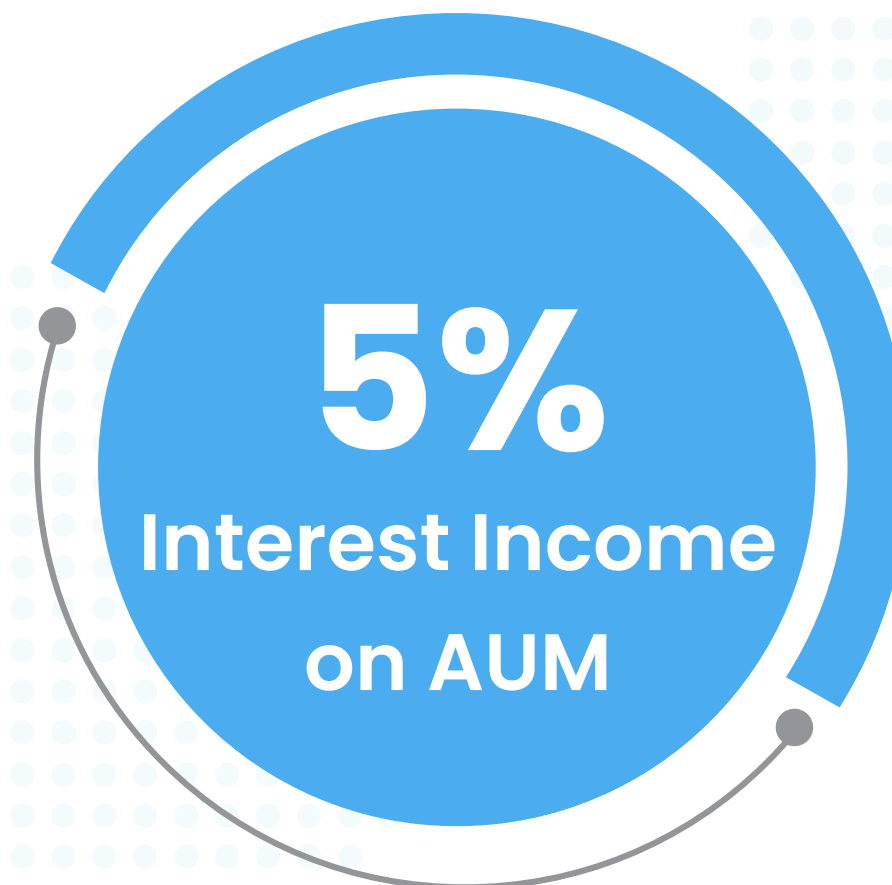
\$10M CAD

Intellabridge raised \$10M CAD in July 2021

Marketing	31%
Business Development	12%
Sales	22%
Technology	15%
Fixed Income Services	10%
Operations, Legal, Finance	10%

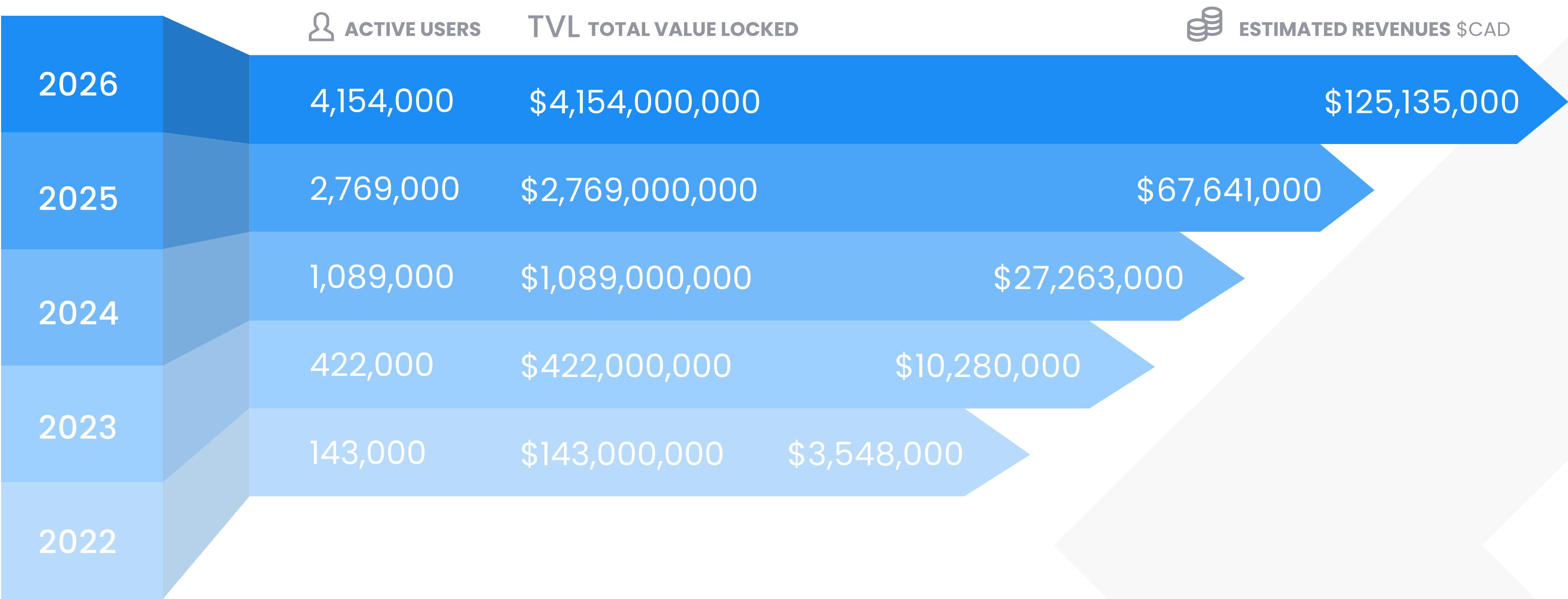


Business Model



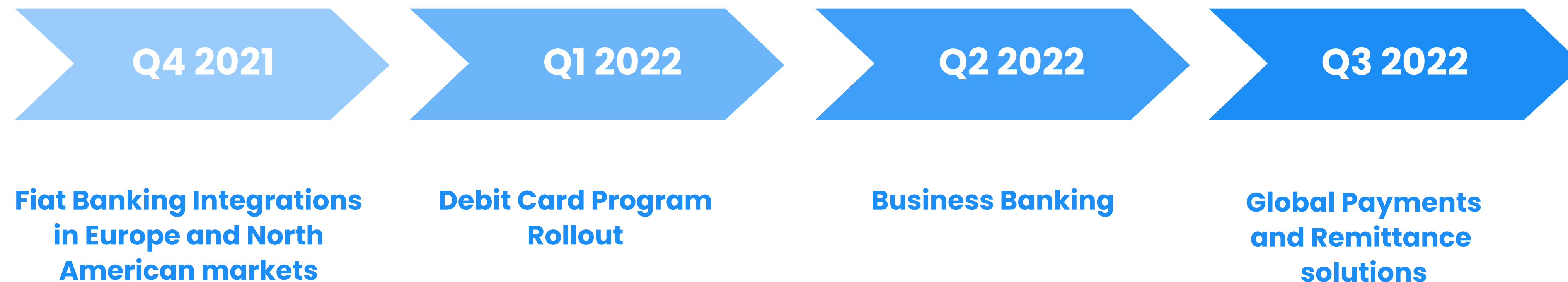
Scaling the Business Model

80,000 Users as of November 2021 growing more than 25% monthly



Product Roadmap

Targeting 1.66 billion people in the European and North American markets



Our Team

32
People

3 Executive
Team

9 Design & Engineering
Team

10 Marketing
Team

5 Strategic
Advisors

5 Operations, Legal,
Finance Team



**JOHN
EAGLETON**
Chief Executive Officer

John graduated from Georgetown University and started his career at the U.S. Department of State, Bureau of Intelligence and Research, Office of Economic Analysis. He has also worked in capital markets at BNP Paribas and Bankers Trust (Deutsche Bank) as Vice President of the Emerging Markets Fixed Income Trading Desk. During the dot-com days, he co-founded Investars, one of the leading companies for research performance analytics on Wall Street and has been quoted in dozens of leading publications as well as a guest on CNBC.



**MARIA
EAGLETON**
Chief Financial
Operating Officer

Maria has experience in CxO roles in international public and private organizations. Focused on operational effectiveness, product strategy, governance and growing value. She is also responsible for scaling and developing cross-functional teams, multi-jurisdictional human resources, sustainable financial strategies, financial management & reporting and fundraising. She also has experience in operational management and has an educational background in International Finance. Maria has experience teaching “Operational Management” at the Unit Business School and has been featured in the [Wall Street Journal](#) and [Authority Magazine](#).



**CRAIG
MELTZER**
Head of Engineering

Craig has more than 20 years experience in the technology sector in senior engineering and CTO roles including Big5 Games, a leading games and esports service provider in emerging markets, co-founder of one of the first e-learning studios delivering interactive training material to healthcare professionals across South Africa. Craig also consulted throughout the UK on many successful ERP implementations, particularly in the manufacturing sector. For the Kash application, Craig manages the project and architecture, coordinating with the business and development teams to implement business logic and requirements.

Disclaimer

This document and the material contained here in are confidential and are not to be disclosed to the public. This is for information purposes only and may not be reproduced or distributed to any other person or published, in whole or part, for any purpose whatsoever. This does not constitute a general advertisement or general solicitation or an offer to sell or a solicitation to buy any securities in any jurisdiction. Such an offer can only be made by prospectus or other authorized offering document. This presentation and materials or fact of their distribution or communication shall not form the basis of, or be relied on in connection with any contract, commitment or investment decision whatsoever in relation thereto. No securities commission or similar authority in Canada or any other jurisdiction has in any way passed upon the adequacy or accuracy of the information contained herein. You should not rely upon this document in evaluating the merits of investing in our securities or for understanding our business.

Market & Industry Data

The information contained herein includes market and industry data that has been obtained from third party sources, including industry publications. Intellabridge believes that its industry data is accurate and that its estimates and assumptions are reasonable, but there is no assurance as to the accuracy or completeness of this data. Third party sources generally state that the information contained therein has been obtained from sources believed to be reliable, but there is no assurance as to the accuracy or completeness of included information. Although the data is believed to be reliable, Intellabridge has not independently verified any of the data from third party sources referred to in this presentation or ascertained the underlying economic assumptions relied upon by such sources.



Thank you!

Please feel free to contact us if you have questions



+1-650-488-9994



john@intellabridge.com



585 Glenwood Avenue
Menlo Park, California 94025
United States



@twitter.com/kashdefi
@twitter.com/intellabridge